MINEHUB

NEXT-GEN SUPPLY CHAIN MANAGEMENT

CORPORATE PRESENTATION

TSX.V:MHUB | OTCQB:MHUBF

August 2026

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Need for Digitization

The cost is measurable and compounding annually

$1.8 trillion in global economic losses annually due to inefficient supply chains

World Economic Forum, "The Digital Transformation of Supply Chains." (2023)

Companies with advanced digital supply chains see **3x higher EBIT growth**

McKinsey & Company, "The State of AI in Supply Chains" (2024)

Firms with low digitization face operational inefficiencies equating to **25-30% of potential revenue**

IDC, "The Business Value of Supply Chain Digital Transformation." (2024)

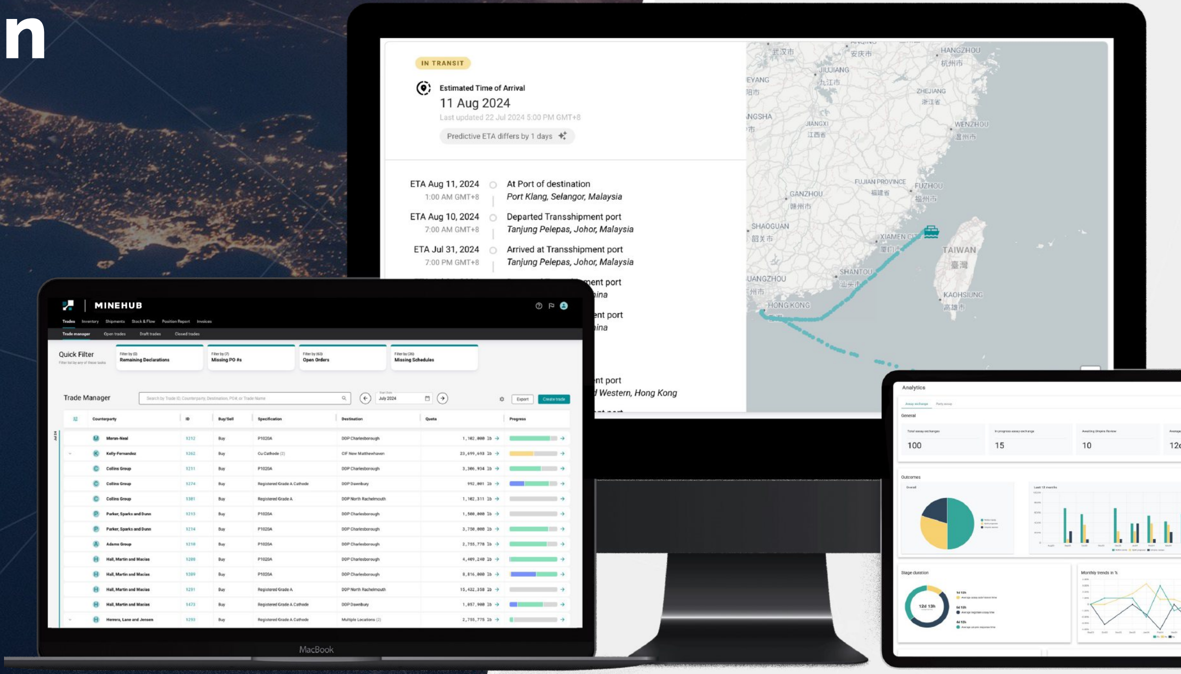
Only 14% of organizations have reached advanced digital maturity

Capgemini Research Institute. "Smart and Sustainable Supply Chains." (2024)

MINEHUB

MineHub is the digital supply chain platform for the commodity markets

Founded in 2018, MineHub has been transforming markets, products, and processes by combining world-class technology with leading data services and operating expertise – **making supply chains more efficient, resilient, and sustainable**



MINEHUB

Powerful solutions **for high value challenges**

Supply chain resiliency

Disruptions in supply chains can lead to up to **40% revenue loss** for companies during crises[1]

ESG compliance & emissions accounting

Companies that prioritize ESG compliance can experience a **10-15% increase in stock performance** compared to their peers[2]

Trade regulations & sanctions

Businesses that effectively manage trade compliance can **reduce their operational costs by 20-30%**[3]

Fraud prevention

Organizations, on average, **lose 5% of their revenue annually** due to fraud[4]

Data security & regulations

The average cost of a data breach is estimated to be **$4.24 million**[5]

[1]"Supply Chain Management Market Size 2023-2030." LinkedIn, 2023. [2]"Supply Chain Management (SCM) Market Worth $45.2 Billion By 2027" GlobeNewswire, 29 Aug. 2022. [3]"Trade Compliance Risk and Cost." 3rdwave.co, 2023. Cohn, Michael. [4]"Organizations Lose 5% of Revenue to Fraud Every Year." Accounting Today, 2021. [5]"What Is the Average Cost of a Data Breach?" Armis, 2023.

MineHub has emerged as the **market leader**

Massive greenfield opportunity

01 **Low penetration of digital solutions** in key markets

02 **Increasing tailwinds** from new regulations

03 **Significant domain expertise required** to enter market

04 **First movers** establish a sustainable competitive advantage

MineHub's go-to-market strategy **started with mining & metals**

A formula for success that spans across any supply chain vertical

- **Capitalize on the virality** of the ecosystem
- **Sign the largest companies** in the market as customers
- **Onboard their counterparties** (who feed sales pipeline and become paying customers)
- **Land and expand** within existing accounts

MineHub is **trusted by some of the largest customers** in key markets

MineHub Ecosystem:

240+ global companies

$15.7B USD of copper & aluminium managed on platform in 2025

The largest:

- Global resources company
- Steel producer
- Copper smelter
- Global commodity bank
- Chinese metals trader
- Japanese copper trader
- Cable and wire manufacturer in North America
- Copper producer in the world
- Aluminum distributor in North America

CODELCO ALS Sumitomo Corporation SUPERIOR ESSEX Southwire

> *MineHub is the source of truth for everything that happens outside our gate.*

BUYER
COLBY MCCOLLUM
Southwire

MineHub **Business Model**

Revenue grows as volumes increase

SaaS fees based on $/metric ton on the platform	**Minimum annual fee** is 50-75% of expected annual contract value	**Net retention of key customers** is 100% as platform is sticky once implemented
Initial customer implementations **complete in under 30 days**	Many customers **exceed the minimum annual fee in 3-6 months**	

Land and Expand strategy drives growth

Sample Customer Trajectory

Customer ARR

$250k ARR
Initial Implementation

Upselling additional MineHub features

$350K ARR
Product add-ons

Volume Growth within customer account

$700K ARR

- New Materials
- New Regions
- New Mines
- New Plants

12-24 months

A growing network of MineHub customers and their ecosystems

Every customer introduces new partners creating a **strong network effect**

One $250,000 customer can bring 50+ counterparties

Even if only 50% of them are converted that represents **~$6.25 mm in revenue**

The MineHub Platform: A Centralized Source of Truth

Trade Manager

Assay Manager

Shipment Navigator

Inventory Management

Shipment Receiving

Reports & Dashboards

Internal Systems

SAP
Microsoft Dynamics
ORACLE

Tracking Data

cargoGO
RAILINC
project44
spire

Logistics Partners

PLS Logistics Services
PORT PANAMA CITY U.S.A.
C.H. ROBINSON

Market & Financial Data

CME Group
LME An HKEX Company
S&P Global

The MineHub **Advantage**

Digitized supply chain end to end

Connect to and unlock the data in your supply chain to access real-time info

Enhanced operations

Optimize inventory and shipment management with live tracking and improved supply chain visibility

Secure & transparent

Ensure accountability and security through digital contracts and detailed audit logs

Seamless collaboration

Improve collaboration with counterparties and logistics partners via a shared, central portal

Automated workflows

Simplify workflows via automation, saving your team time and costs

Data backed decisions

Leverage better decision-making with key data insights with access to all critical operational data points

CASE STUDY

Essex Furukawa

Essex Furukawa is the leading, global provider of magnet wire to the EV industry.

Results after implementing the Platform:

5 stockouts avoided
in one year
(est. savings $1M)

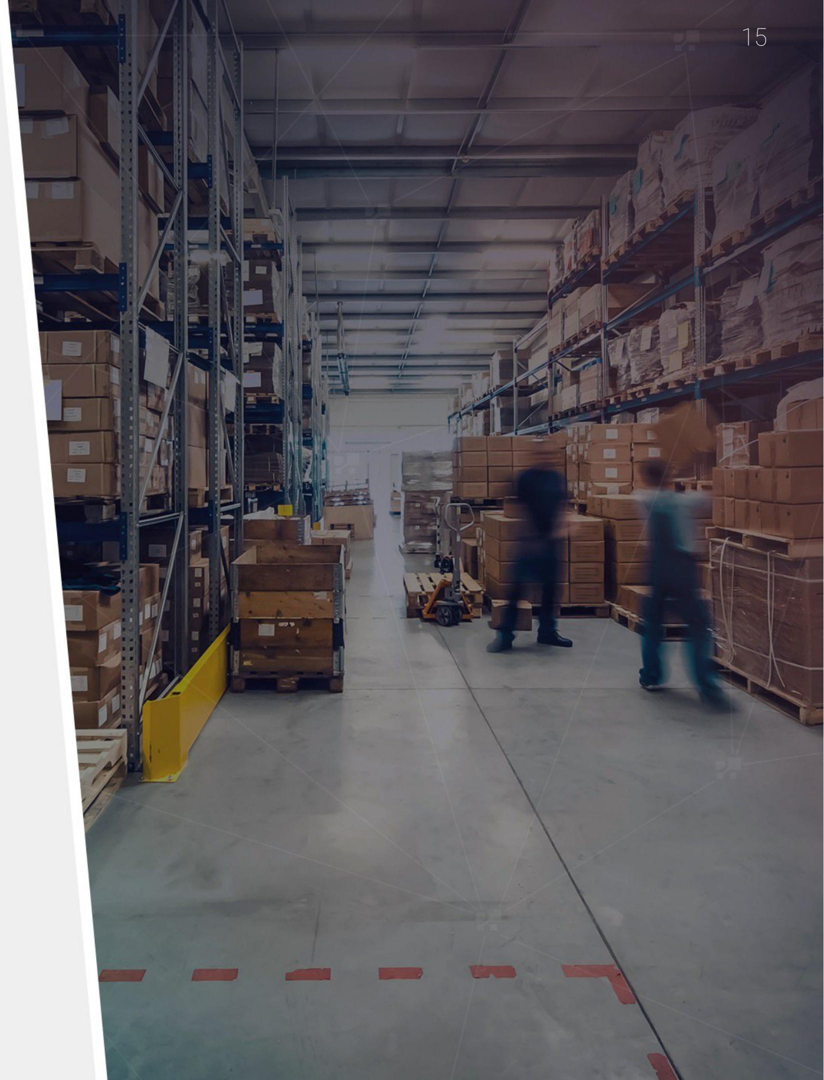
60% reduction in email
around shipments (reduced cyber security threat)

66% reduction in inventory
on-site ($200k in carrying costs)

8 weeks ahead in forecasted ordering
(reduced spot buying activities)

90% reduction in Excel usage
(interactive vs. siloed data)

$1.2M in savings
by optimizing ordering to prevent stock-outs



From core success to **strategic expansion**

Widening the funnel to ignite sales growth

- Building on traction in copper & aluminium and **initiating entry into adjacent markets**
- **Increasing adoption leverage** by engaging new stakeholders, such as financial institutions
- **Leveraging AI sales tools and adjusting sales strategies** to drive further pipeline growth

Positioning MineHub for scalable growth

- **Leveraging existing partnerships** with Surecomp and Abaxx to accelerate growth
- **Investing in new partners** to expedite entry into new markets and open new revenue streams
- Emergence of numerous, niche platforms represent **M&A opportunities as MineHub is a natural home**

Strategic Partnership
Abaxx & MineHub

Multi-faceted Partnership

- **Technical Partnership:** Leverage Abaxx's secure ID++ and Verifier technologies to enhance data-sharing
- **Product Partnership:** Integration between the two platforms to bridge the Pre-Trade (Abaxx) and Post-Trade (MineHub) customer experience
- **Commercial Partnership:** Accelerate entry into new markets & capitalize on cross-selling opportunities

PRE-TRADE

abaxx

Abaxx develops digital infrastructure for financial exchanges and provides a global commodity futures exchange & clearinghouse

Commodities

LNG · Carbon · Battery Metals · Gold

POST-TRADE

MINEHUB

A natural partnership with Abaxx allows for a seamless user experience from Pre to Post-Trade management & bridges the gap between physical & financial data

Commodities

Copper · Aluminum · Iron Ore · Recycled

Abaxx & MineHub to modernize collateralization and **increase capital efficiency across metals markets**

Gold	Converts custodial claims of physical gold into digital collateral, for margin, trade financing or same-day settlement
MMF	Issues a self-verifying “cashier’s check against ownership of MMF units – enabling instant settlement and enhanced liquidity
Copper/Aluminum	Extends Abaxx Private Digital Title to in-transit shipments of copper & aluminum at key inventory locations
Any Physical Cargo	**Together MineHub & Abaxx can unlock real-time, legally-enforceable collateral for any physical cargo**

Strategic Overview: **Jules AI**

MineHub acquires Jules AI: now encompasses bulk, refined and recycled metals.

- Recycled metals are critical to **high-value industries** such as automobiles (EVs), constructure (low-carbon steel), aerospace (alloys) and electronics (circuits)
- **Direct exposure to US$1 trillion scrap sector** with cross-selling opportunities to existing MineHub customers/ prospects and access to major trading firms
- **Full-stack AI integration** complementing MineHub's platform with AI-driven execution for operational teams
- **End-to-end Execution** with ability to support all logistics types, pricing methods and process stages
- **Financial Performance** leveraging Jules' solid revenue growth with a current customer base including Dhatu International, Schupan & Sons and Start Group

Total Addressable Market

		Physical Market* (MT per year)	Potential Min TAM (USD)	
Active Markets	Copper & Aluminum	120,000,000	$60,000,000	• Per metric ton pricing • Recycled metals market unlocked by Jules AI acquisition
	Iron Ore	2,500,000,000	$375,000,000	
	Recycled Metals	700,000,000	$175,000,000	
	Total in Active Markets	**3.3 billion**	**$610 million**	
Next Markets	Zinc, Lead and Nickel	49,000,000	$24,500,000	• Expansion into new commodities verticals represents a significant revenue growth opportunity
	Agriculture	9,000,000,000	$450,000,000	
	Chemicals	5,000,000,000	$250,000,000	
	Total in Next Markets	**14.1 billion**	**$725 million**	
	Total	**~17.4 billion MT**	**~ USD$1.3 billion**	• *Initiatives like Digital Title amplify the TAM opportunity above $1.3 bln*

* Sources: International Energy Agency (IEA), USGS, USDA, S&P Global

MINEHUB

Decades of **industry experience** and a **vision for a new future**

Founded in 2018 to bring next-gen technologies to metals and mining markets

Early footprint in non-ferrous metals for trade management and supply chain visibility solutions

Acquired Jules AI in 2025 to expand into recycled materials, trading, and AI innovation

Solutions built with the market, for the market

The MineHub Leadership Team

Vince Sorace

EXECUTIVE CHAIRMAN

CANADA

- CEO Kutcho Copper
- 30 years capital markets mining and technology
- Founder, board member & CEO for multiple companies

Andrea Aranguren

PRESIDENT & CEO, DIRECTOR

USA

- Co-founder of Waybridge
- 10 years of experience in commodities operations, logistics and supply chains
- Previously at Goldman Sachs and VP of Environmental Markets at IHS Markit

Monika Russell

CHIEF FINANCIAL OFFICER

CANADA

- 20+ years of public company experience
- Previously the CFO and Corporate Secretary of Freshlocal Solutions Inc. and CFO of a TSX Venture Exchange listed technology company

Arnaud Boucheron

HEAD OF COMMERCIAL, RECYCLING

FRANCE

- Co-founder and General Manager at Jules AI
- 10 years of recycling experience, leading development of tech solutions for recycling industry across Asia, Europe & the Americas

Jean-Philippe Boul

HEAD OF INTERNAL AI & HEAD OF PRODUCT AND OPERATIONS, RECYCLING

FRANCE

- 10+ years of experience scaling digital platforms across emerging markets, e-commerce, & industrial commodities
- Co-founded Harold Waste, a venture-backed recycling tech company & co-founded Jules AI

UBS IHS Markit Goldman Sachs CITADEL NANOTECH Fastmarkets

MineHub Board of Directors & Advisors

Troy Bullock

DIRECTOR

CANADA

- Veteran leader in Canadian tech with 25+ years in international finance
- Led Nanotech to $90+ million acquisition, $50+ million revenue

Guy Halford-Thompson

DIRECTOR

CANADA

- CEO and Founder Pepper eSports
- CEO and Founder, BTL Group – first publicly listed blockchain company

Joseph Nakhla

DIRECTOR

CANADA

- CEO, Founder Bazinga
- CEO, Founder Tribe Management
- COO of TIO Networks

Gavin Cooper

ADVISOR

CANADA

- 35 years corporate and financial management, including CEO
- Chartered Professional Accountant

MINEHUB

Capital Structure

TSXV:MHUB | OTCQB:MHUBF

As of August 6, 2026

$0.47 CAD Share Price

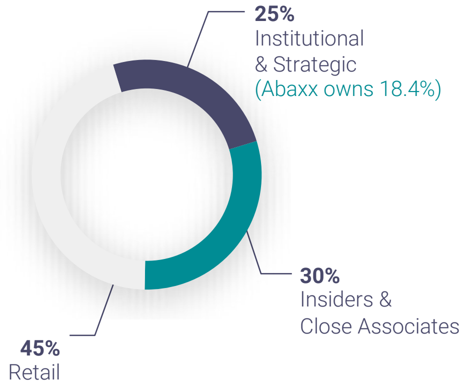
$0.33 - $1.25 CAD 52 Week Low-High

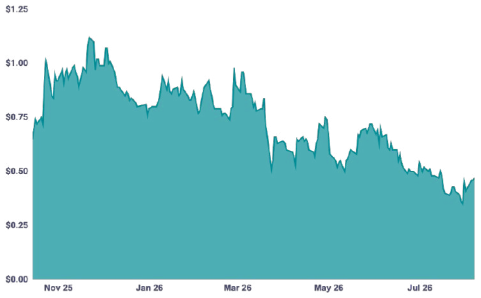
$48.8M CAD Market Cap

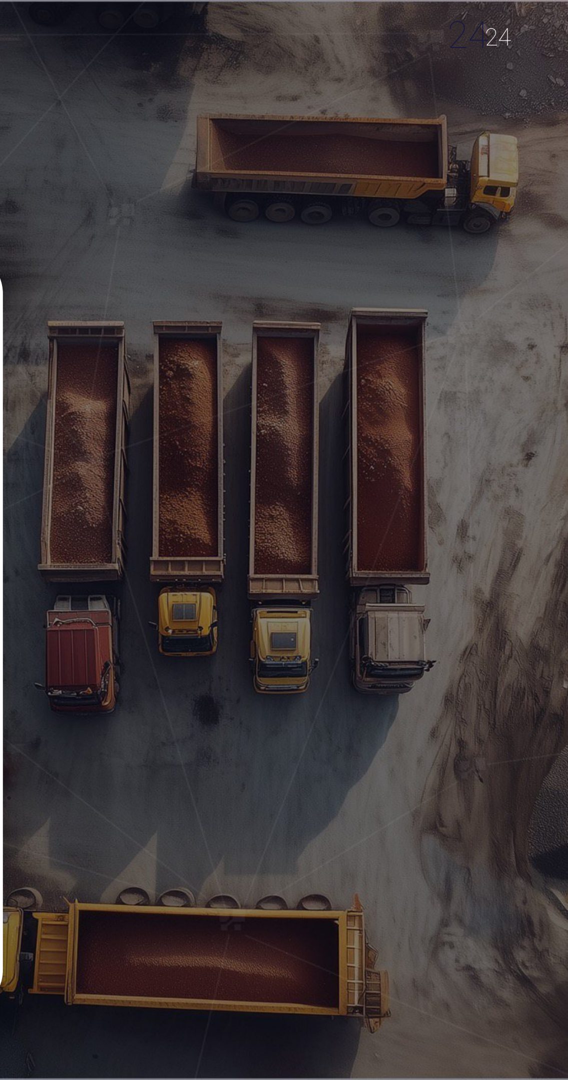
103,793,110 Shares

22,865,990 Warrants

7,666,250 Stock Options







Transforming **global commodity supply chains**

Digitizing Commodity Supply Chains

Modernizing a $11T global industry with a **secure, real-time platform,** replacing manual processes and siloed systems

Massive Market Opportunity

Targeting a $7.5B addressable SaaS opportunity across logistics, ESG, and trade finance

Network-Driven Growth Model

Each customer brings their ecosystem, creating viral growth as adoption spreads through interconnected supply chains

Trusted by Industry Giants

Live with 203+ companies including Sumitomo & Codelco — **$14.7B managed in 2024**

High-Value Expansion Verticals

Expanding rapidly into adjacent markets like scrap and steel and new sectors like Traceability and Trade Finance

Led by Experts in Tech, Mining & Finance

A seasoned leadership team with decades of experience in metals industry, capital markets, and enterprise technology

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