MineHub is the digital supply chain platform for the commodity markets, making raw material supply chains more efficient, resilient and sustainable

Investment Highlights

- **Customer base includes some of the largest resource companies in the world** including Sumitomo Corp, BHP, Codelco, and Southwire
- **Large greenfield opportunity** to digitize commodity related supply chain ecosystem
- **SaaS platform** built with significant domain expertise and IP
- **Near-term positive cashflow**
- **Strong management team**

Massive Market Opportunity

Addressable Market: $7.5 Billion

Trends favoring the MineHub Platform:

- Low penetration of digital solutions in key markets
- Increasing tailwinds from new regulations
- Significant domain expertise required to enter market
- First movers establish a sustainable competitive advantage

MineHub's Value to Customers

The Buyer

15%

potential increase to EBITDA margins

with an optimized "mine-to-market" supply chain

- Reduce shipment delays
- Avoid raw material shortages
- Eliminate lost production and factory downtime

Source: "The mine-to-market value chain: A hidden gem". McKinsey & Company. Oct 5, 2020.

The Seller

10%

potential increase to share of wallet

with a superior customer experience

- Shorten lengthy lead times
- Improved supplier performance
- Quicker payment cycles

Source: "Is That Customer Worth Your Time?". Bain & Company. June 13, 2018.

MineHub's sales playbook is working, contracting some of the largest customers in key markets

Current Customers in Key Markets

- Global resources company
- Steel producer
- Copper smelter
- Japanese copper trader
- Cable and wire manufacturer in NA
- Copper producer in the world
- Aluminum distributor in NA

The MineHub **Saas Platform**

- A **low-friction SaaS tool** to manage complex commodity transactions
- **Seamless order collaboration** and real-time visibility
- **Track, report, and manage ESG performance**, CO² reporting and risks
- **Assay exchange** – enhance performance of base metal concentrates trading

Customer Network

- **MineHub has developed a growing network of customers** from different industries creating an ecosystem
- Every customer introduces MineHub to adjacent divisions, partners, and suppliers, **creating a strong network effect with viral growth**

Global Footprint

MineHub has operations and customers in:

Key Industrial Markets
North America, China, and Japan

Key Mining Jurisdictions
Canada, Australia, Chile, and Brazil

Key Financial Hubs
New York, London, and Singapore

MineHub Leadership Team

Vince Sorace
EXECUTIVE CHAIRMAN

30 years experience in mining and tech capital markets

Andrea Aranguren
PRESIDENT & CEO

Previously at Waybridge, Goldman Sachs with 15 years experience in commodities operations, logistics, and supply chains

Monika Russell
CFO

Over 20 years of public company experience and previously CFO of a TSX.V listed tech company – Nanotech Security Corp.

Arnaud Boucheron
HEAD OF COMMERCIAL, RECYCLING

Co-founder and General Manager at Jules AI with over 10 years of recycling experience, leading development of tech solutions for recycling industry.

MineHub Technologies Inc.
TSXV:MHUB | OTCQB:MHUBF

Capital Structure

$0.60 Share Price*
$0.30 - $1.25 52-Week Low-High*
$62.3M Market Cap*
103,793,110 Shares
22,865,990 Warrants
7,666,250 Stock Options

*As of April 19, 2026

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